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July 9-11, 2024

Analytics for Compound Semiconductors

SiC in Focus

Steve Zamek 6/29/24

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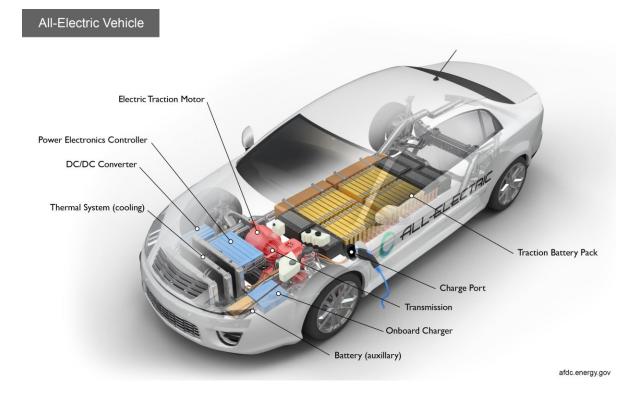
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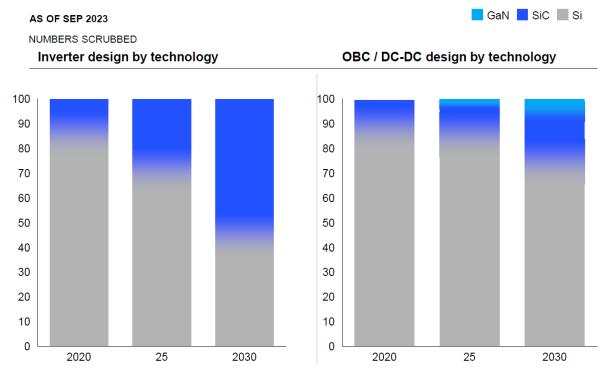
SiC Industry at a Glance

Demand driven mainly by Electric Vehicles



source: https://afdc.energy.gov/vehicles/how-do-all-electric-cars-work

Projected 25x demand growth out to 2030

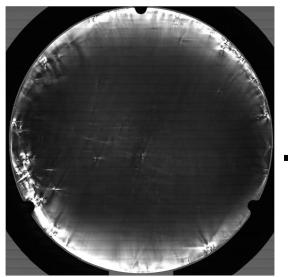


source: McKinsey Center for Future Mobility, Sep 2023

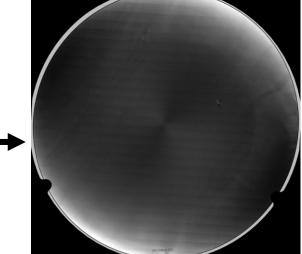
SiC Industry at a Glance

The next 10 years: substrate quality will remain a challenge as the industry is moving to 200 mm wafers

200 MM WAFER; XPOL IMAGE: 2019

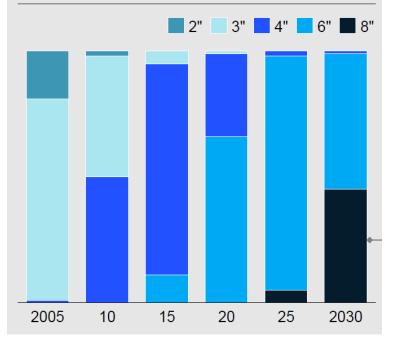


200 MM WAFER; XPOL IMAGE: 2022

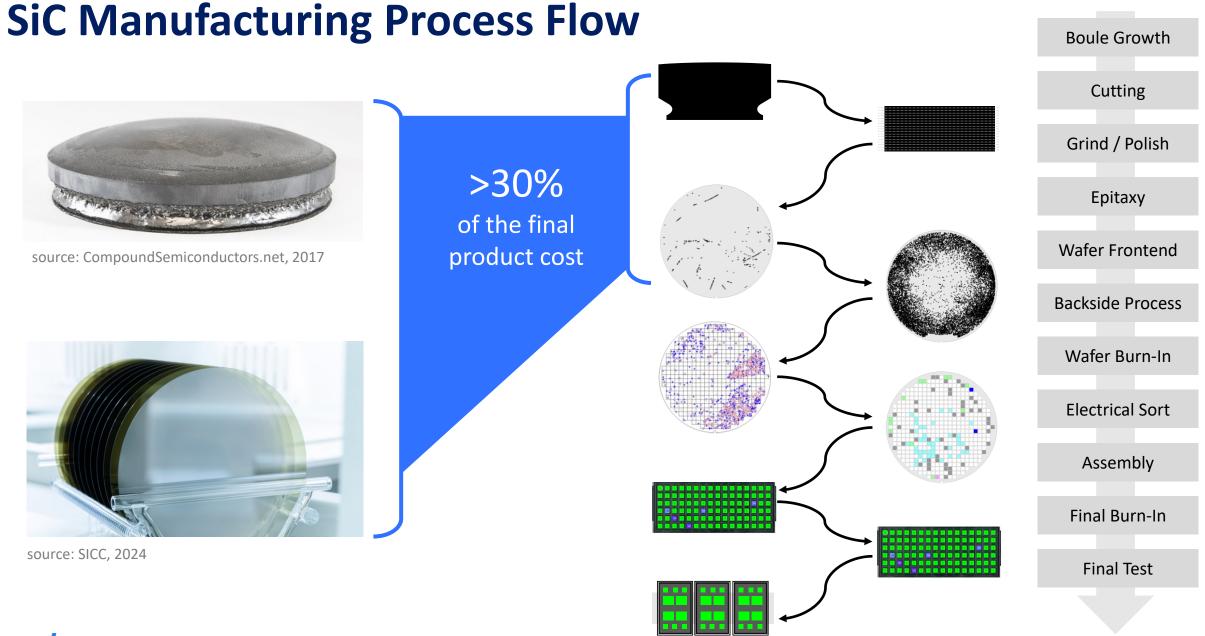


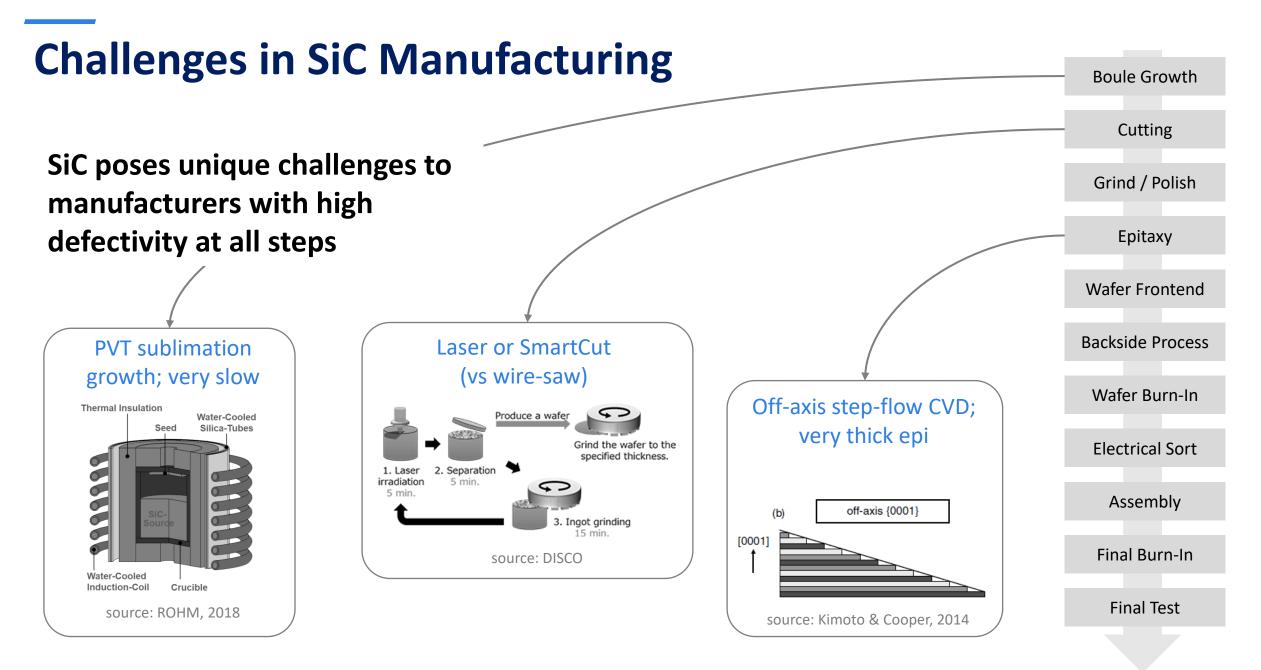
source: Wolfspeed, SEMI Webinar, May 2023

SiC wafer diameter evolution, Annual capacity - 8" eqv. (K units), % of total SiC wafers shipped

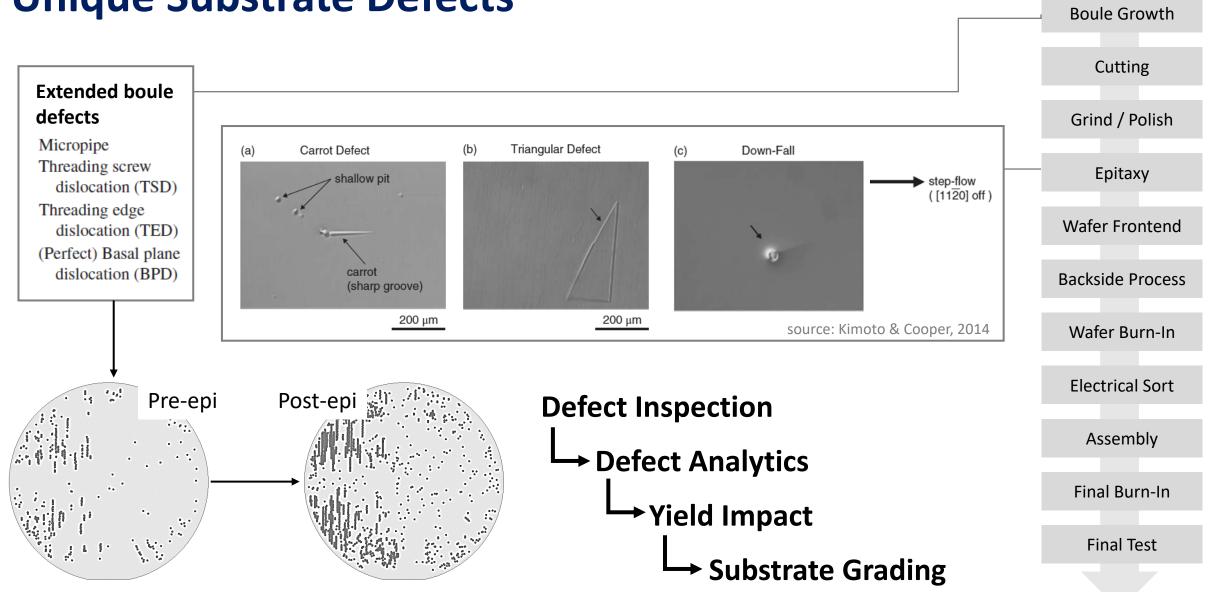


source: McKinsey Center for Future Mobility, Sep 2023





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Unique Substrate Defects

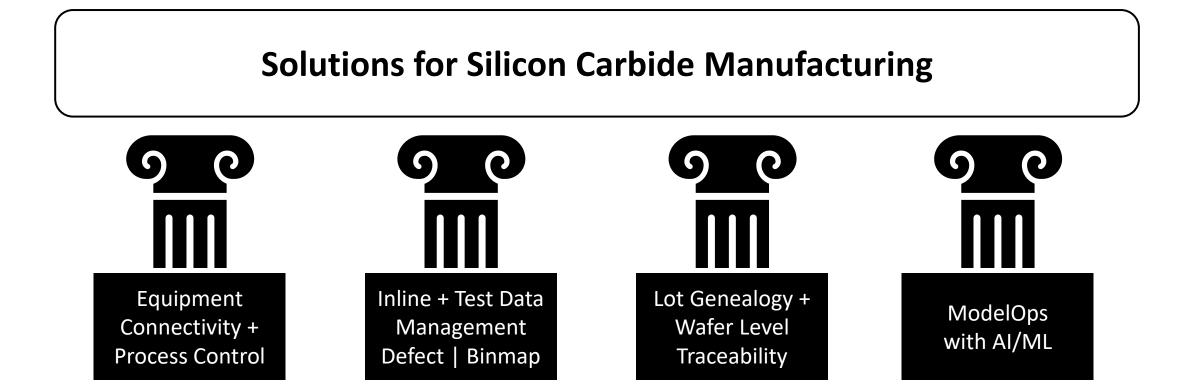
Who We Are

	Equipmen ix by PDF fo	· · · · ·		То	p 6 Foundri Solutions ⁻	es Run on Technology			8 of Top 20 use PDF Sol		
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N		ASE	asmc	HLMC	USJC	TOSHIBA	Synaptics	имс	SONY		Peregrine Semiconductor
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BROADCOM.	SMIC	TOWERjajl	Coblox	► ANALOG DEVICES	onsemi		amur	Microsemi.	MAXLINEAR	PHILIPS	NKC founded by Philips
ADVANTEST	aws	AMPERE.	É	··l···l·· cisco	ENGVIX	1	intel.	Silicon Image	SPIL	KEYSIGHT TECHNOLOSIES	Powerchip
SAMSUNG	ASM 🛞	Semi	A Rapidus	📀 NVIDIA.	ΚΙΟΧΙΑ	RENESAS	Si Time	SKYWORKS	TERADYNE	VISHAY	⊗TDK
				MULTIBEAM Multicolumn E-Beam Innovator	JABIL	IBM		F- Fuji Electric			

Our Solutions for SiC Manufacturing Analytics

"SiC is where silicon was decades ago ... "

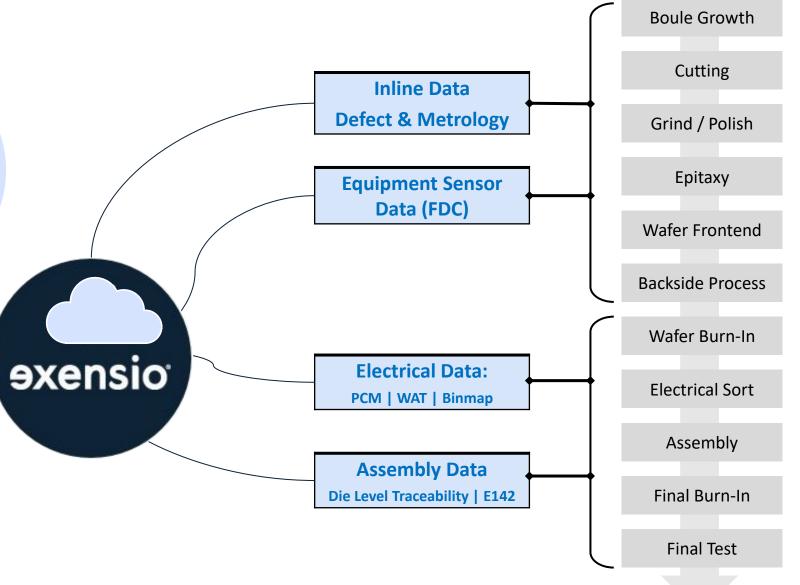
Accelerate your development with analytics



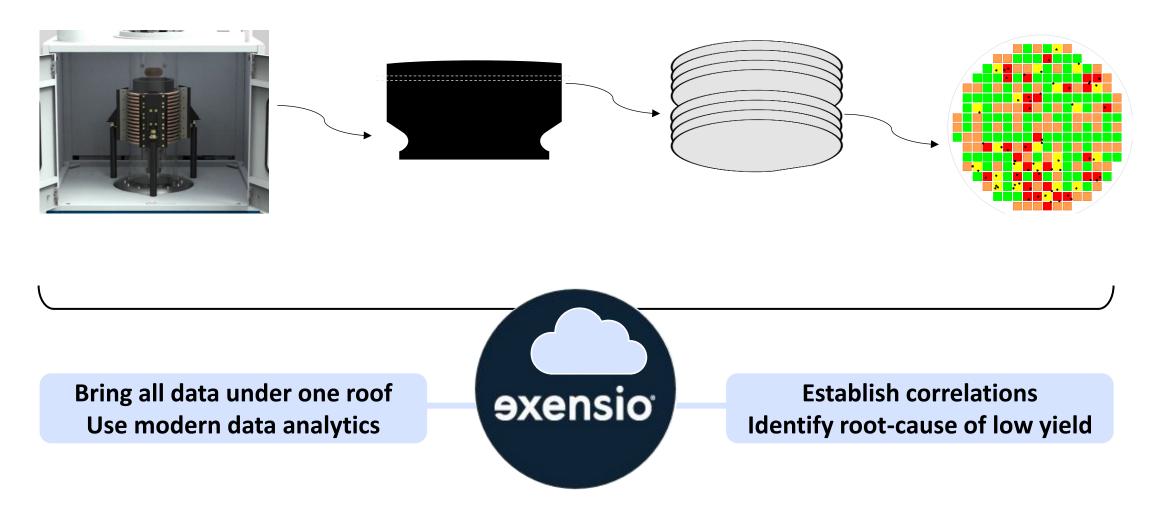
How We Do It

	cution Syste	<u> </u>	Oracle IBM Si View
Material	Meta	Equipment	WorkStream
Hierarchy	Data	History	FACTORYWorks
Technology	Equipment	Equipment	StationWorks
Family	Operator	TrackIn/Out	Wonderware Miracom
Process	Program	Recipe	APEX
Product	Recipe	Operator	
Source Lot	Date/Time	Chamber	
Lot	Process Flow	Rework	
Wafer #	Stages	Reticle	
Die	Steps		
			exensio

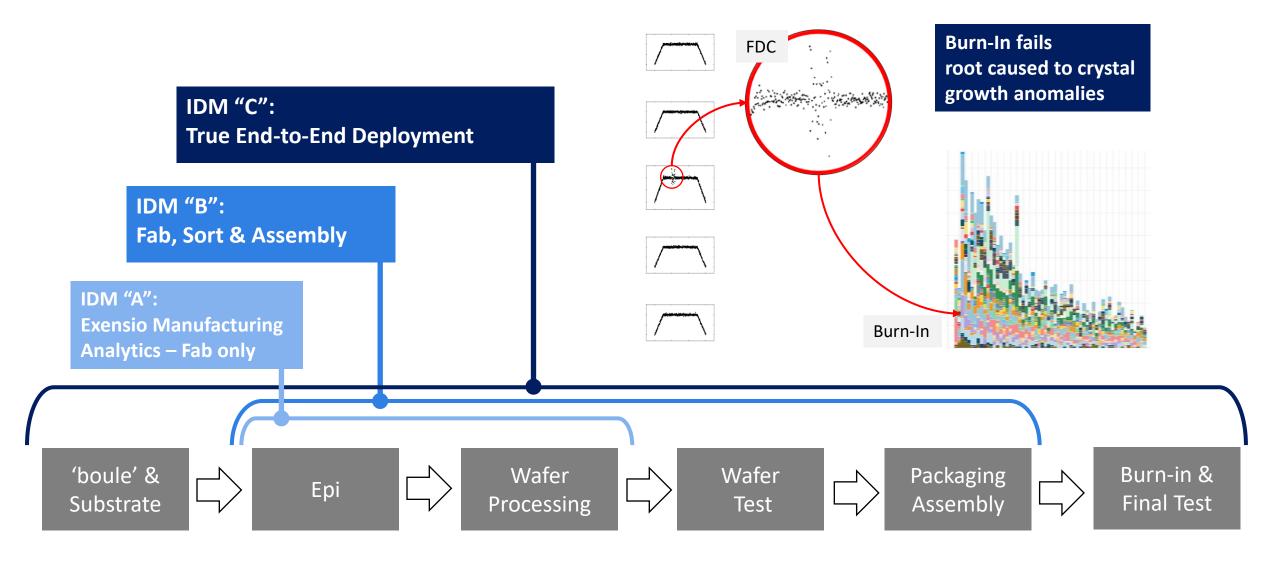
Big Data Manufacturing Analytics platform



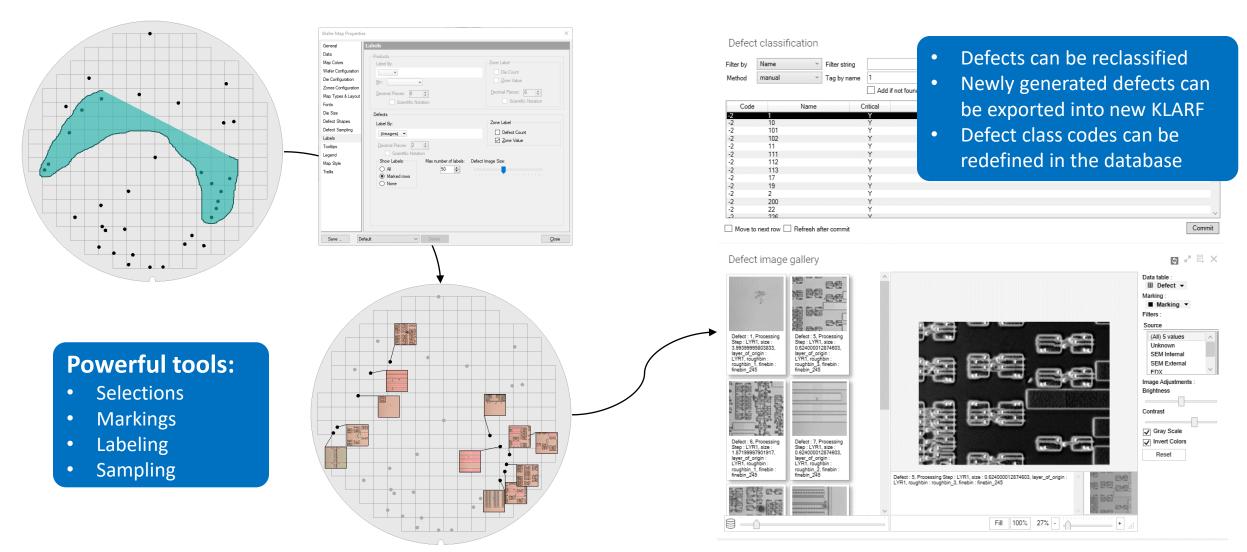
Exensio™ Equipment Process Control for SiC



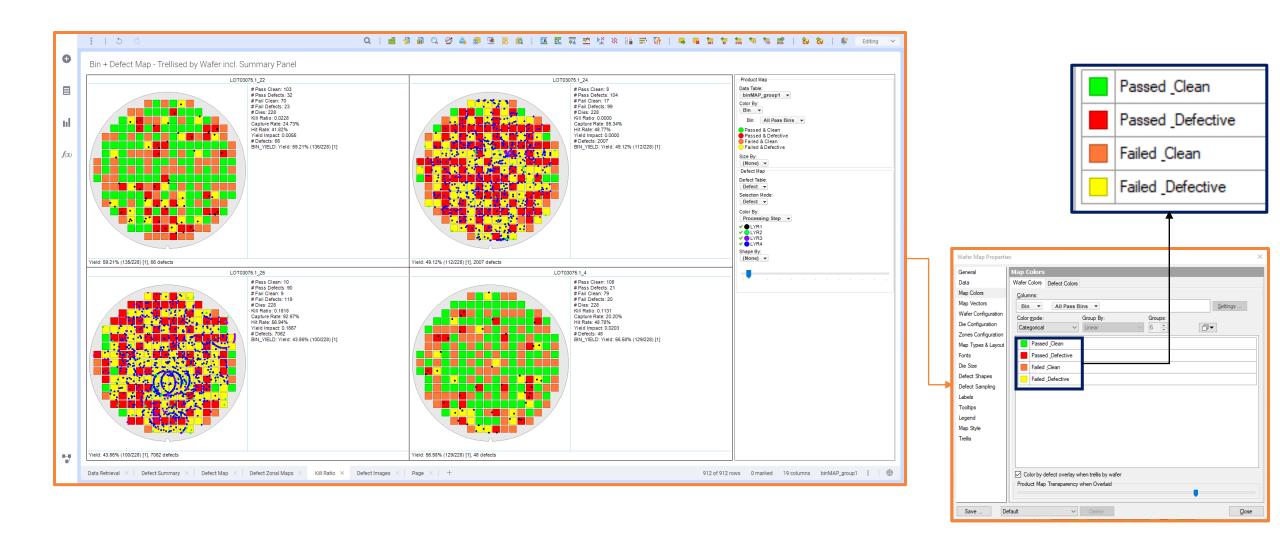
Deployment Examples in SiC Manufacturing



Defect Management Tools

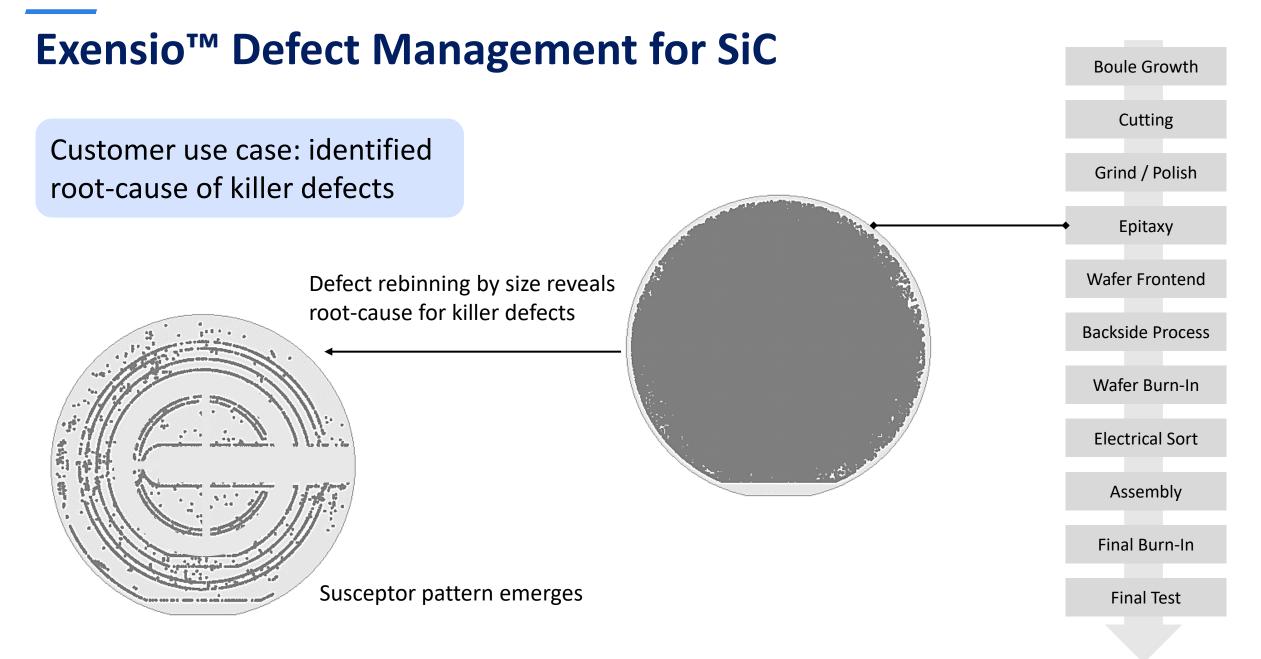


Defect | Binmap Overlays



Defect | Binmap Overlays





Summary

The next 5 years in SiC

- SiC CAGR outpaces semiconductors as a whole
- Defectivity will remain high
- Steeper challenges in transition to 200 mm wafers

Our solutions

- Exensio is the #1 platform for data analytics across semiconductor manufacturing
- Continued adoption for SiC
- Those with end-to-end deployments will grow faster



Product portfolio:

- Equipment connectivity
- Manufacturing analytics
- Process Control
- Test Operations
- Assembly Operations
- AI & ModelOps

Services:

- Data Integration
- Site, tools, data audit
- Building templates
- Classes and training

Thank You

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